

December 29, 2023

Bombay Stock Exchange
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai- 400001

Dear Sir/Madam,

Sub: Intimation under Clause 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended vide SEBI (Listing Obligations and Disclosure Requirements) (Second Amendment) Regulations, 2023 (w.r.t. Non-Convertible Debentures (NCDs) of Rs.75 Crores

Ref: Company Code: 10776; Company: GMR Warora Energy Limited

With reference to the captioned subject, we hereby certify that redemption amount of Rs.7,50,000 which was due on December 31, 2023 has been paid on December 28, 2023, in respect of the Rs.75,00,00,000 NCDs issued by the Company to IIFCL Asset Management Company Limited, (IIFCLAMC).

Moreover, with regard to interest there is a moratorium from March 25, 2021 till March 31, 2024 and the overdue interest during period has been converted to Non-listed Optionally Convertible Debentures, and will be paid as per its terms of repayment.

This is for your information and record of compliance under Clause 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,
Yours truly,

For **GMR Warora Energy Limited**

Sanjay
Kumar Babu
Digitally signed by
Sanjay Kumar Babu
Date: 2023.12.29
12:13:19 +05'30'

Company Secretary