



Corporate Office:
Airport Building 302, 1st Floor,
New Shakti Bhawan
New Udaan Bhawan Complex,
Near Terminal 3, IGI Airport,
New Delhi-110037
CIN U40104MH2005PLC155140
T +91 11 49882200
F +91 11 49882227
W www.gmrgroup.in

September 28, 2023

Bombay Stock Exchange
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai- 400001

Dear Sir/Madam,

Sub: Intimation under Clause 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended vide SEBI (Listing Obligations and Disclosure Requirements) (Second Amendment) Regulations, 2023 (w.r.t. Non-Convertible Debentures (NCDs) of Rs.75 Crores

Ref: Company Code: 10776; Company: GMR Warora Energy Limited

With reference to the captioned subject, we hereby certify that redemption amount of Rs.7,50,000 which was due on September 30, 2023 has been paid on September 27, 2023, in respect of the Rs.75,00,00,000 NCDs issued by the Company to IIFCL Asset Management Company Limited, (IIFCLAMC).

Moreover, with regard to interest there is a moratorium from March 25, 2021 till March 31, 2024 and the overdue interest during period has been converted to Non-listed Optionally Convertible Debentures, and will be paid as per its terms of repayment.

This is for your information and record of compliance under Clause 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,
Yours truly,

For **GMR Warora Energy Limited**

Company Secretary